

REVIEW DRAFT | NOT EXECUTED | VERSION 2026-09-26-D1

Understand The Website

Status And Operator

Prepared for Cima Tax Pro, LLC. Version 2026-09-26-D1. This is a review draft for the prototype. Downloading it, browsing the website or submitting a demo order does not execute an enrollment agreement. Final publication and acceptance must identify the approved version. The business mailing address remains to be supplied.

Three Names, Distinct Journeys

Cima Tax Pro identifies the professional software and business-readiness journey. Cima Tax Academy identifies original educational orientation. Cima Tax Solutions identifies the client tax-preparation journey; the legal provider of that engagement must be identified in its separate engagement letter. A shared visual identity does not make these services interchangeable.

Information, Not An Engagement

Articles, questions, calculators and orientation provide general information. They do not determine your tax position, authorize filing, create a professional-client relationship, award credentials or establish an approved software appointment. Obtain advice suited to your facts from an appropriately qualified professional.

Demo Checkout

The demo uses WooCommerce to demonstrate package selection, account creation, order confirmation and review. The package amount is illustrative in this mode. No payment is collected and no license is activated. Demo order emails are suppressed; ordinary account functions may use separate account messages. Use sample information, never taxpayer records.

Accounts And Acceptable Use

Provide accurate account information for a real enrollment. Keep credentials private. Do not impersonate others, probe or bypass access controls, scrape private information, distribute malware, upload unlawful material or use the site to submit another person's confidential records without authority. Cima may restrict access needed to investigate misuse; statutory rights remain unaffected.

REVIEW DRAFT | NOT EXECUTED | VERSION 2026-09-26-D1

Know What A Link Or Claim Means

Software And Bank Products

Software is supplied through an authorized provider relationship. Its edition, tax years, permitted users, equipment, fees and support scope belong in the signed order schedule. Software does not transfer an EFIN or replace credential requirements. Bank products require separate eligibility and lender/provider approval. No earnings, refund amount, financing approval or payout frequency is guaranteed.

Content And Intellectual Property

Public access permits personal reading and use of expressly provided downloads for evaluating or documenting your Cima relationship. It does not authorize resale, republication of courses, redistribution of provider materials or use of third-party marks. Rights remain with the applicable rights holders; this notice does not override existing assignments, licenses or confidentiality duties.

Specialist Services And Referrals

Tax Office Marketing, Tax Business Branding, Tax Office Website Services and Tax Professional Business Systems are planned specialist services provided by Tax Branding Pro under a separate agreement. They are not included Cima-delivered services. No official upstream partnership or approved-vendor status is asserted. Any applicable vendor or network-promotion approval must precede the restricted activity.

Commercial Relationships

If Cima receives compensation for a recommendation or referral, the relevant offer or link must identify that connection clearly. A general terms page is not a substitute for a nearby disclosure. No commission rate or compensation entitlement is created by these terms.

Changes, Problems And Contact

A dated revision should describe material changes before they apply to a new transaction. Changes do not silently rewrite an accepted order. Report access, content or accessibility issues to Rasheeda@cimatapro.com or 832-298-8325. Nothing here excludes nonwaivable rights, lawful complaints, truthful reviews or reports to authorities.